



UniSA

A Bequest to UniSA

Your Legacy for Future Generations

Experience. The Difference.®





"If you are passionate about the transformative power of education...."

Your Legacy: The Ultimate Gift

A bequest is a gift made through a Will to a charitable cause. It is often referred to as the "ultimate gift" because it is the last gift we will ever give. It is our legacy - a final and lasting reminder of what we believed in, what we were passionate about and our hopes for future generations.

Writing a Will is one of the most personal things we will ever do. It requires the consideration of all that we possess and how we would like to see it distributed to those we love and provide for. At the same time, it encourages us to think about our lives, about who we are and how we would like to be remembered.

Once we have ensured our loved ones are looked after, Wills give us the opportunity to contribute to a cause in a way that might not be possible in our lifetime. They allow us to bequest money from our Estate to support something we really believe in. This is an aspect of creating a Will that is often overlooked but, I believe, should be considered deeply.

If you are passionate about the transformative power of education and the importance of research to solve the key issues of our time, I invite you to consider giving to a University. If you feel drawn to the work we are doing in the community of South Australia and beyond, I invite you to consider sharing your legacy with our institution, the University of South Australia.

As one of Australia's younger Universities, without an established history of large donations, we will appreciate your generosity enormously. We will work with you to ensure your wishes are met and will embrace you as part of the UniSA family. Importantly, your gift will make a very real difference to our staff, students and researchers of the future. It will be a gift that keeps on giving.

Dr Ian Gould
Chancellor, UniSA



Unisa

City West
Campus



Why Support UniSA?

Why would you consider giving to the University of South Australia rather than another University or organisation? In our experience, people choose to bequest money to UniSA for very personal and therefore, very different reasons.

....They may have an existing relationship with UniSA and an appreciation of what we do. They may have studied or worked with us or one of our antecedent institutions or they may have a friend or family member who has studied or worked with us....

.....Or, they may have no prior relationship with the University. Perhaps they've read or heard about an aspect of our work that resonates with them or they are familiar with our vision, mission and values and feel these are worthy of their support....

What about you? What is your passion? We would like you to get to know us better so that you feel confident the work of our organisation is in alignment with your values and with the legacy you would like to leave.

Please Note: Refer to the inside back cover for UniSA's history of antecedent organisations.



UniSA's Vision, Mission and Values

UniSA's **Vision** is to be a leading contributor to Australia having the best higher education system in the world, supporting the world's best educated and most innovative, cohesive and sustainable society.

Our **Mission** is to educate professionals and citizens to the highest standards; create and disseminate knowledge; and engage with our communities to address the major issues of our time.

We **Value** scholarship, engagement, social justice, sustainability, innovation and openness.

These are lofty goals and big values. But they are not just words to us. They direct every decision we make and permeate all that we do.

UniSA is the largest university in South Australia with over 36,000 students and 2,300 staff. We operate from five campuses, four in metropolitan Adelaide (City West, City East, Magill and Mawson Lakes) and one in Whyalla, supporting our commitment to educating regional South Australians.

UniSA was founded in January 1991 through the amalgamation of the South Australian Institute of Technology and the Magill, Salisbury and Underdale campuses of the South Australian College of Advanced Education.

Under the University's Act, its mission was 'to preserve, extend and disseminate knowledge through teaching, research, scholarship and consultancy, and to provide educational programs that will enhance the diverse cultural life of the wider community'.

Since our establishment, we have become particularly well known for our collaboration with industry, our research, our contributions to international education, our commitment to accessible education and to Indigenous education.



Education@UniSA

UniSA teaches a broad range programs within four main academic disciplines. Fields of study include....

Business

Commerce, Accounting, Economics, Finance, Property, Law, Management, Marketing, MBA, Tourism and Event Management, Sport and Recreation Management and Human Resources.

Health Sciences

Health Sciences, Human Movement, Occupational Therapy, Medical Science, Physiotherapy, Podiatry, Medication Radiation, Clinical Exercise Science, Nursing, Mental Health, Midwifery, Pharmacy, Pharmaceutical Science, Nutrition and Food Science.

IT, Engineering and the Environment

Advanced Manufacturing and Mechanical Engineering, Electrical and Information Engineering, Civil Engineering, Computer and Information Science, Mathematical Sciences, Science, Quantitative Finance, Statistics, Environmental Management,

Geospatial Information Systems, Urban and Regional Planning, Construction Management and Economics.

Education, Arts and Social Sciences

Visual Arts, Drama, Film and TV, Journalism, Media, Multimedia, Digital Media, PR, Writing and Creative Communication, Architecture, Interior Architecture, Industrial Design, Education, International Studies, Languages, Intercultural Communication, Education Design and Technology, Home Economics, Vocational and Workplace Learning, Psychology, Social Work, Social Policy, Human Services, Aboriginal and Australian Studies.

For more information, we invite you to explore our website unisa.edu.au

The Kathleen Bodnar Story

Kathleen was just 51 years old when she lost her battle with breast cancer.

She had a keen interest in the research undertaken in the areas of alternative and complementary therapies at UniSA which prompted her to give money to our School of Health Sciences.

As a direct result of Kathleen's bequest, the Nutritional Physiology Research Centre was able to purchase much needed research equipment - a research ultrasound machine to improve diagnostic capabilities.

To honor Kathleen's bequest a laboratory in the Centre was dedicated to her memory.

The Kathleen Bodnar Laboratory now plays an invaluable role in the Nutritional Physiology Research Centre.



Research@UniSA

At UniSA, we don't just carry out research for the sake of research. We create knowledge so that it can be applied to solving the key issues of our time; so it can be translated into relevant products and services that are needed now and into the future.

UniSA has eight Research Institutes, 14 supported Research Centres and a range of committed research groups and individuals undertaking world-class research in the following industry sectors:

- Business
- Creative industries
- Defence
- Education and training
- Engineering
- Environmental solutions
- Food and wine
- Health maintenance and promotion
- Health sciences
- Information and communication technology
- Manufacturing
- Mineral resources
- Social development and community services
- Transport

For more information, we invite you to explore our website unisa.edu.au/research

The Anne & Gordon Samstag Story

American artist Gordon Samstag was born in New York and studied at the New York Art Students League before continuing his studies at the Academie Colarossi in Paris.

He was considered a significant social-realist painter of the 'American Scene' and his work is represented in the Toledo Museum of Art, Ohio and the Sheldon Swope Gallery, Terre Haute, Indiana.

Gordon taught at the South Australian School of Art, now a part of the University of South Australia, for nine years from 1961-1970. He and his wife Anne then moved to Queensland for three years and later settled in Florida.

In 1990, when Gordon died three years after Anne at the age of 83, he bequeathed a very generous gift to establish The Anne and Gordon Samstag International Visual Arts Scholarships. The bequest remains to this day the largest gift ever made expressly for the development and education of Australian visual artists.

In acknowledgement of these two distinguished benefactors to Australian culture, the University of South Australia named its celebrated new Art Museum on North Terrace the Anne and Gordon Samstag Museum of Art.



6 Ways to Give

There are many different ways to give to UniSA. The best choice for you depends on how you wish to contribute and to be remembered...

Support students

If you feel passionately about a particular field of study or subject, or about educational disadvantage, you may wish to leave a gift to fund a scholarship, award or prize. To establish an ongoing scholarship, a minimum amount of \$150,000 is needed. Smaller amounts may provide an award or prize for a finite period of time.

Support our library

If you believe in the importance of preserving knowledge, you may decide to give a gift to our library to ensure staff and students have access to the best resources and information or to help conserve historical collections.

Support research

If you are interested in a particular area of research, you may choose to leave a bequest to a Research Institute, Centre, Group or a particular project.

Support area of greatest need

These are of great value to the University as they allow your gift to be allocated to the University's area of greatest need. If you would like to support the University generally rather than in a specific area of research or education this is a good choice.

Support equipment and new buildings

If you would prefer a more tangible gift, you may want to contribute to the University's capital projects - to help fund a new building, a laboratory or much-needed equipment.

Support an academic position

You may elect for your gift to support an academic position such as a Professorship or Chair in a particular field of study.



Dr David Klingberg AO

"I have experienced a most rewarding 40 year career as a professional engineer following my graduation from one of UniSA's predecessor institutions. The quality of the program and the staff prepared me extremely well.

It was also my privilege to serve as Chancellor from 1998-2008 and it was equally rewarding to be involved in the exceptional progression of the University to where it has become one of Australia's leading institutions. The provision of a bequest for a long term scholarship is my family's way of assisting future generations and thanking the University"



6 Reasons to Give

There are many reasons to give a bequest to UniSA. These are a few that our bequestors have shared with us...

Choose your legacy

If you give a gift to UniSA, you will be choosing a legacy of support; the support of education and research. The variety of programs and projects at UniSA allows you to be very precise with your gift.

Contribute to a better future

A gift that supports education and research is a gift that keeps on giving. Education and research are necessary for all transformation. We cannot become a more innovative, sustainable, open, engaged or socially just society without them. Your gift will contribute to a better future.

Be remembered

If you support the establishment of a named scholarship, prize, building or laboratory, your gift and your name will be remembered for generations to come.

Support our vision

We have a vision for our University, for our State and for Australia. By supporting us, you support this vision; you support making this vision a reality.

Give in death what you cannot in life

Most of us cannot afford to support the causes we are passionate about in our lifetimes. The financial demands of modern life often do not give us this opportunity. Our Will may allow us to give in death what we cannot give in life, to become a bequestor.

Become part of the UniSA family

If you choose to bequest money to UniSA in your Will, and you let us know about it, you will automatically become a part of our family as a member of the Chancellor's Club. Welcoming you into our community is our gift to you, as thanks for your future gift to us.

Dr Norton Jackson AM

"I was fortunate in achieving tertiary education through a scholarship to the School of Mines and Industry, an antecedent of UniSA. This Diploma, and Degrees which followed, led to a most rewarding career in the mining and industrial chemical industries all over the world.

Since retirement I have taken an interest in the affairs of the University, and I have been particularly impressed with the efforts of Council and staff to ensure their activities are relevant to community interests and needs.

As with many retirees in my age group, the spare cash available annually is modest - as many say 'asset rich but cash poor'. This led me to a program of a small annual support to the University, but with a later bequest when money is available from my estate. This might usefully contribute to a specific interest, such as the work of the Ian Wark Research Institute."



Why You Need a Will

A Will is one of the most important documents you will ever create and sign. It is essential for your family's security. Your Will ensures that your loved ones benefit from your Estate and reflects your specific wishes in terms of how you would like your assets to be dispersed. If you have a special interest in a particular organisation or cause and wish to support them through a bequest, you must state this in your Will.

If you die without a Will then state law dictates how your estate will be distributed. If you have no next of kin the Government may decide who will receive your assets and if you do have a next of kin they may disagree about what should happen to your estate. Everyone needs an up-to-date Will.

Types of Bequests

A specific bequest bequeaths a specific sum or a specific percentage of the estate, or an asset such as shares, property or works of art.

A residuary bequest bequeaths a portion or all of the residuary estate, which is what remains after all costs and other specified bequests have been paid. This type of bequest ensures specific bequests have priority.

A contingent bequest occurs when a donor names the University as a contingent beneficiary to receive the bequest in the event that other beneficiaries should predecease them.



Recommended Wording

Before a bequest is made, we recommend you seek independent legal advice and consult with family to ensure there is an understanding of your wishes and reasons for leaving a bequest, and issues such as tax implications are understood.

The following wording for different bequests to the University is suggested:

General Purpose

"I give to the University of South Australia (the sum of \$....., or% of my estate) to be used in such manner as the University determines or approves and I declare that the receipt of an authorised officer of the University shall be sufficient discharge to my Trustee, who shall not be bound to see to the application of the gift".

Specific Bequest - Area of Study / Research

"I give to the University of South Australia (the sum of \$....., or% of my estate) and I express the wish, without creating any trust, that this gift be used for (state your preferred use for the gift), or if that field of study or purpose is no longer in existence at the time of my death then I request that my gift be applied in a similar field at the University of South Australia, and I declare that the receipt of an authorised officer of the University shall be sufficient discharge to my Trustee, who shall not be bound to see the application of the gift".

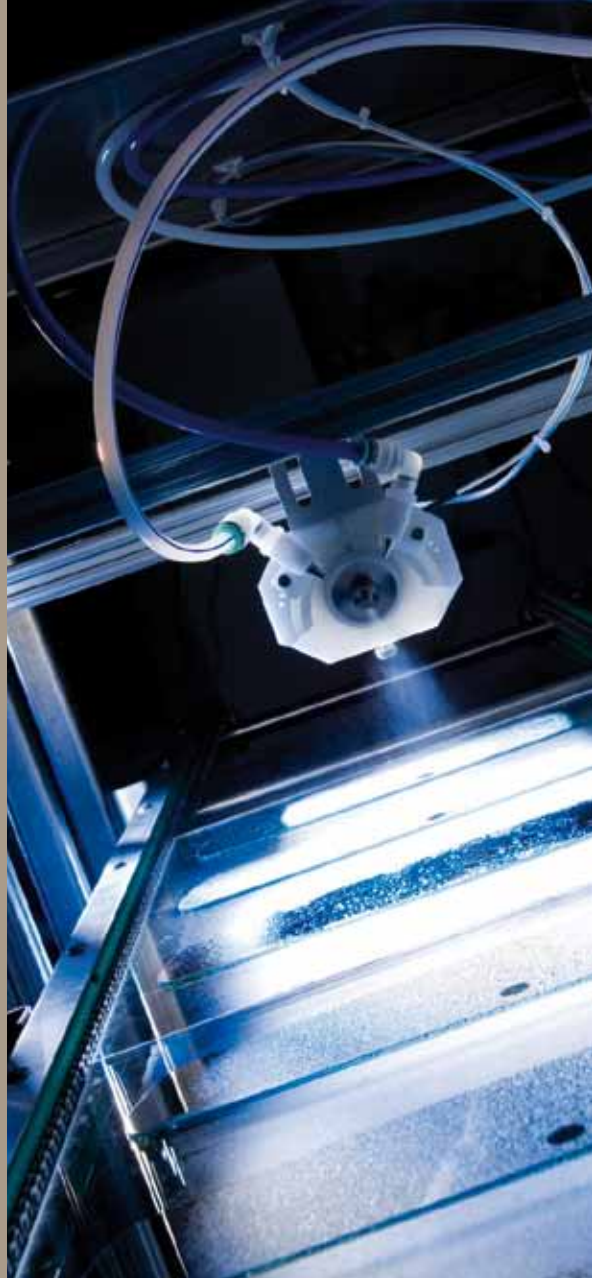
The William Southcott Story

William Southcott was a prominent Adelaide businessman and engineer with interests in the Southcott family business and other enterprises. He had a particular interest in the application of engineering in the manufacturing industry and was passionate about the need for continual advancement in this area.

In 1998, William left a bequest to UniSA to establish a generous scholarship that would encourage outstanding postgraduate students to continue their research by undertaking a PhD in Advanced Manufacturing Engineering, or a related discipline. The value of the scholarship today is \$35,000 per annum, for 3 years, comprising an annual stipend of \$32,000 and an annual amount of \$3,000 towards research costs.

The most recent recipient of the William T Southcott Scholarship is Mr Behnam Fahimnia, who received the award in 2009. Behnam was UniSA's Top Masters Graduate in 2007, and is now working on his PhD in the area of supply chain optimisation.

"The prestigious Southcott Scholarship has enabled me financially to conduct my PhD research in Supply Chain Management in a supportive, collaborative environment at UniSA. It has also opened up several opportunities for my future career by providing me with the chance to represent UniSA in a number of seminars, international conferences and industry events. I am honoured to be a Southcott scholar."



Become Part of the UniSA Family

When you promise a gift to UniSA in your Will, and let us know about it, you automatically become part of the UniSA family as a member of the Chancellor's Club.

The Chancellor's Club was established with the specific purpose of acknowledging bequestors and major donors of the University. It is our opportunity to get to know you better and to thank you for your generosity.

As a member of the club you will receive....

- free membership to our libraries and copies of UniSA's official magazine and donor magazine
- a gold lapel pin incorporating the University symbol and a certificate of appreciation to commemorate the promised gift
- invitations to special events hosted by the Chancellor, Vice Chancellor, other senior managers and dignitaries of the University

- events include: tours, informative sessions, formal occasions and informal get-togethers. At most events, members are invited to bring their partner or a nominated guest
- invitations with reserved seating at special UniSA functions including annual Graduation Ceremonies and UniSA Foundation Scholarship and Grants Ceremonies.

We look forward to welcoming you to our Club!

Please Note: Membership is conferred after presenting a copy of the relevant paragraph in the Will to the University. Members can choose to be anonymous, and can also indicate if they would prefer not to be invited to events. Naturally, the wishes of all donors will be honoured and respected.



Foundation Committee

The UniSA Foundation Committee is a subcommittee of the University Council and is responsible for the governance of the University's philanthropic policies and oversight of the management and administration of funds received. The Foundation Committee is chaired by an external member of Council and includes UniSA's Chief Operating Officer in its membership.

For further information on the role of the Foundation Committee and on leaving a bequest with the University, you can contact the University's Development Office.

Contact Development Office

Location: Level 1, Reception
101 Currie St,
Adelaide SA 5000

Postal: Development Office
GPO Box 2471,
Adelaide SA 5001

Telephone: 08 8302 0964 or
08 8302 0974

Fax: 08 8302 0970

Email: giving@unisa.edu.au



I Would Like to Give What do I do Now?

If you would like to give a gift to UniSA now or to leave a bequest to UniSA in your Will, then telephone or visit the Development Office (see page 20 for contact details) or complete and post this form and we will contact you.

- I am interested making a donation to UniSA in the near future.
- I am interested in leaving a gift to UniSA in my Will.
- I have left UniSA a bequest in my Will.

Title

Family name

Given name(s)

Address

Post Code

Telephone: Home

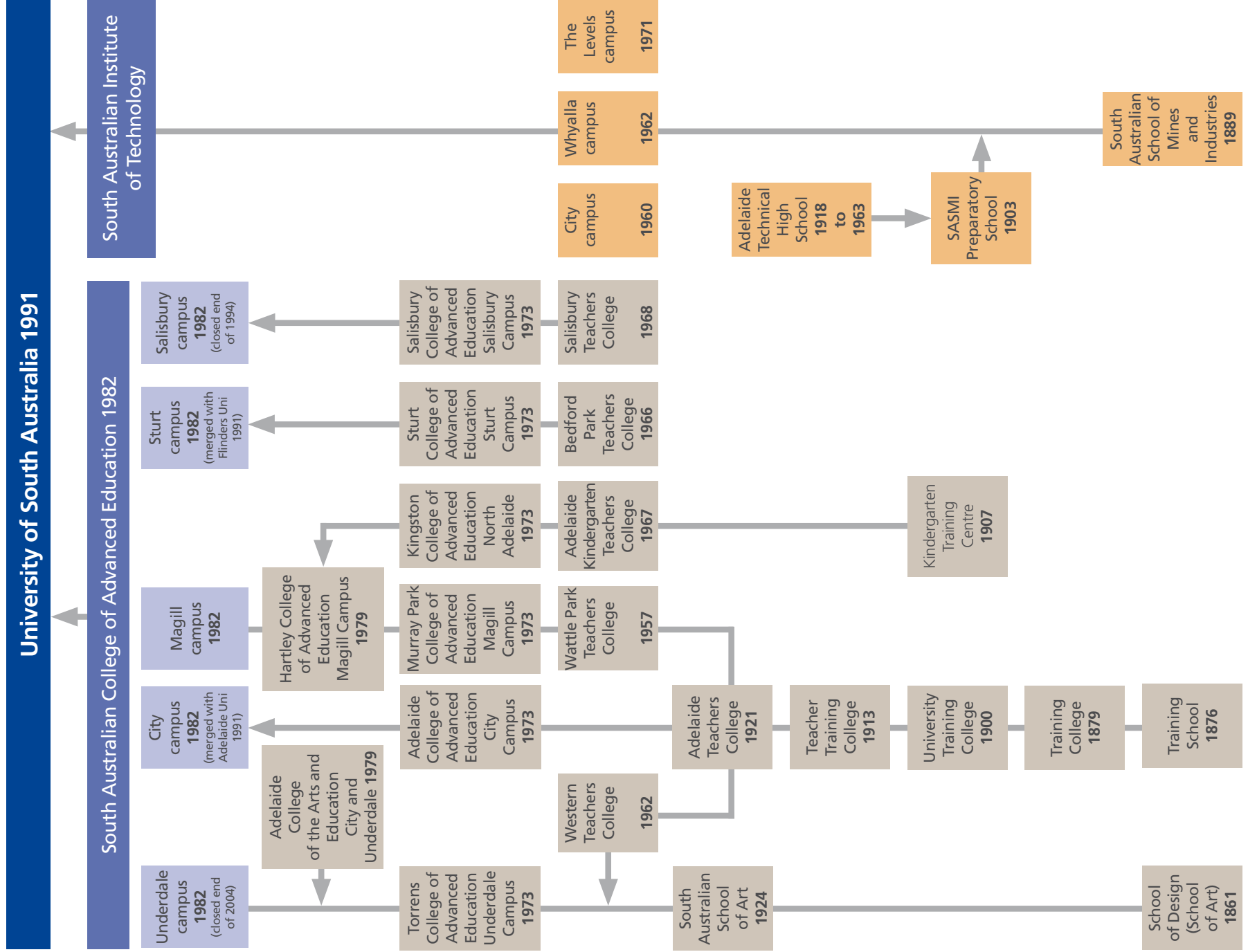
Telephone: Work

Email

Preferred time to be contacted

Please send to:
UniSA Development
University of South Australia
GPO Box 2471
Adelaide SA 5001

UniSA's history of antecedent organisations.





UniSA

Experience. The Difference.

For further information about giving to UniSA:
www.unisa.edu.au/giving

Telephone: 08 8302 0964 or
08 8302 0974

Email: giving@unisa.edu.au

Visit: Level 1, Reception
101 Currie St
Adelaide SA 5000

Information correct at time of printing (October 2010)

CRICOS provider number 00121B