



UniSA

# Successful Ageing in Australia

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## FINANCE – SUPERANNUATION STRATEGIES FOR TOUGH TIMES

How can we best protect the lifestyle we have become accustomed to, or build the lifestyle we want in our retirement? We all know that the previous year has been a testing time for all investors, with falling global financial markets, a fluctuating Australian dollar and an economic recession on our doorstep.

Join leading finance professionals in an informative seminar that examines the impact of the above events on those investors seeking to utilise their super to finance their retirement lifestyle, now or in the future; the investment market outlook; and practical tips and traps in making the most of your superannuation.

Carmel McKenzie will be presenting an overview and analysis of the current and expected state of global and local investment markets for current or near retirees and how to handle investment risk in these uncertain times.

Andrew Martin will provide some practical strategies and ideas to help you make the most of your Super.

Peter Lennox will discuss some of the practical aspects of his financial literacy research into the role of superannuation as a central component of Australia's retirement incomes policy and the decision-making outcomes of superannuation choices by the fund member.

### PRESENTED BY

**Ms Carmel McKenzie** – National Investment Manager, AXA Australia

**Mr Andrew Martin** – Financial Planning Manager for SA/NT, AXA Australia

**Mr Peter Lennox** – Program Director, School of Commerce, UniSA CPA Public Practitioner and Superannuation Consultant



**WHEN:** Friday 24th April 2009 from 2.00 pm – 4.00 pm

**WHERE:** BH2-09 – Barbara Hanrahan Building (Access is via the ground floor)  
City West Campus, North Terrace, Adelaide

If you would like to attend this FREE seminar please contact Libbi Langford – UniSA and you will be automatically added to the attendance list. No tickets will be issued.



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Note that the information to be presented in this seminar is not designed for the purpose of providing personal financial or investment advice. Such information or advice provided does not take into account your particular objectives, financial situation or needs. The University of South Australia does not provide any recommendation to invest in any investments, securities or financial products discussed in this seminar.