

UniSA Foundation Committee Summary 2007

Scholarship and grant recipients were the winners in 2007. Significant growth in the payments made to students was evident in 2007, with over \$480,000 being awarded in scholarships, grants and prizes. Over \$6m in donated funds continue to be successfully managed by the Foundation Committee.

Chair of committee reports on the year

I am very pleased to report on the year of operation for 2007 of the UniSA Foundation Committee. During 2007 we have been very fortunate to receive a number of substantial donations from individuals and corporations. In total, the Foundation received nearly \$975,000 of donations, bequests and fundraising proceeds compared to \$2.786m in 2006 (2006 included a \$2.0m donation relating to the Hawke Building). We are delighted to note that the distribution of funds for scholarships and awards showed an increase of 82 per cent from \$266,000 in 2006 up to \$483,000 in 2007. Of this, close to \$240,000 was awarded to 73 new recipients at the Scholarships and Grants Ceremony.

The Foundation's investments are spread across a balanced portfolio of assets on the expert advice of an Independent Investment Advisor. During 2007 total returns on funds invested was 14.7 per cent although recent volatility in investment markets suggest returns in 2008 will be lower. The balanced investment strategy progressively being implemented includes 50 per cent Australian shares, 15 per cent international shares, 15 per cent property, 10 per cent interest bearing and 10 per cent cash. I would like to take this opportunity to acknowledge Dean Brice, Portfolio Manager, Fivepoint Financial Planning and Paul Ingram, Partner, Minter Ellison for their ongoing advice and support of



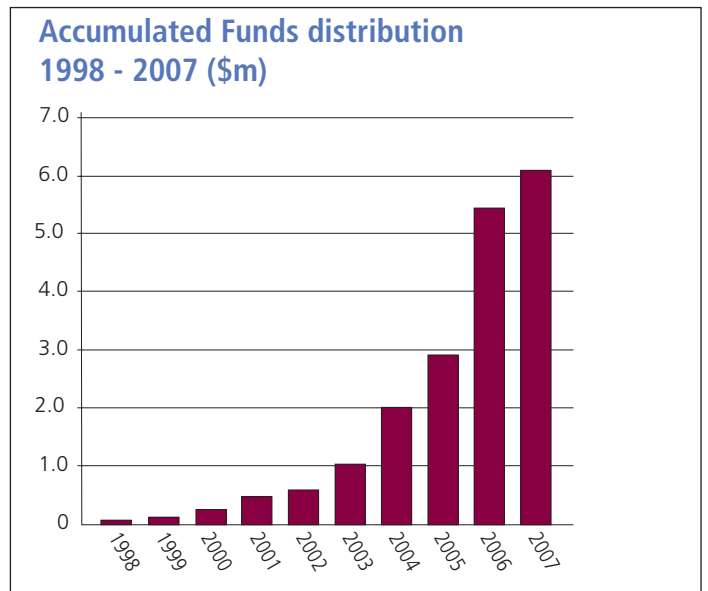
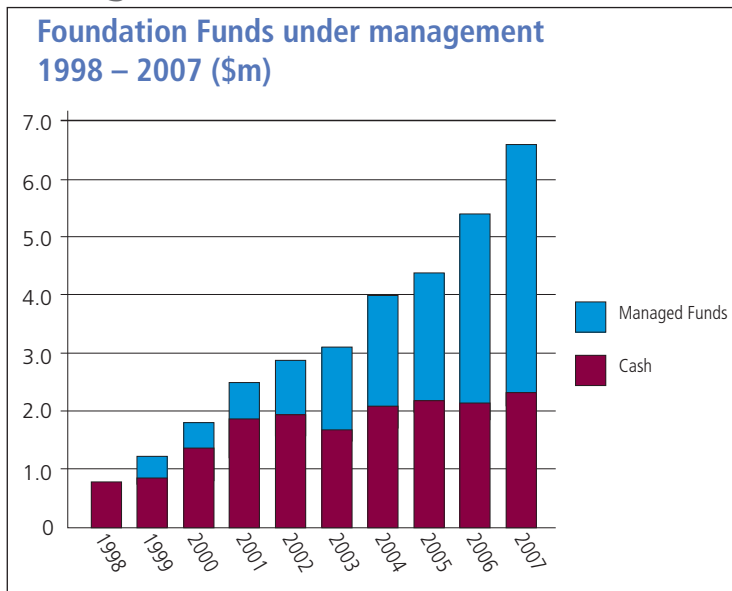
▲ Dr Adele Lloyd (centre left) with members of the committee, Ms Alice McCleary Deputy Chancellor (left), Dr Anna Ciccarelli, Pro Vice Chancellor and Vice President International and Development (centre right) and Mr Paul Beard, Executive Director Finance and Resources (right).

the UniSA Foundation Committee. The role of the UniSA Foundation Committee is to assist Council in exercising due care, diligence and skill in managing and administering philanthropic funds received from donors.

On behalf of the Committee, I would like to offer our sincere thanks to the many bequestors and donors, both corporate and individual, for the very generous support offered to the University during 2007.

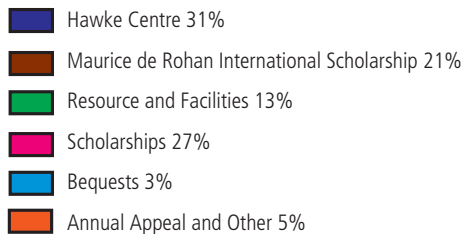
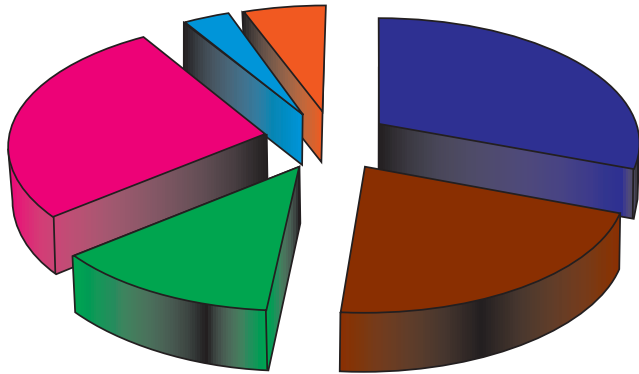
Adele Lloyd
Chair: UniSA Foundation Committee

Managed funds

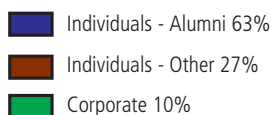
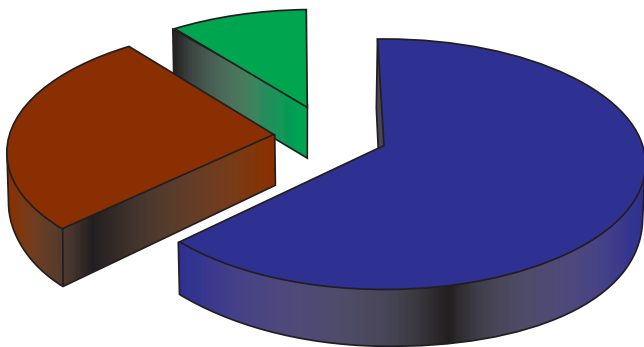


Donors' gifts

Areas supported



Who are our generous contributors?



Bequests – the gift that keeps on growing

Ever wondered how you can make a real difference to the future of education, research, and the community? Making a bequest to UniSA in your Will is a meaningful way to assist our society through the education of future professionals and leaders.

Your bequest could fund a scholarship or prize for a student in need, or support an important research project that could make a real difference to the lives of others. Bequests can also be used to finance much needed equipment, facilities, buildings or technology.

The Benefits

If you make a bequest to UniSA you will be invited to join the Chancellor's Club, an exclusive club that recognises and appreciates the generosity of deferred and significant gift givers. Members have the opportunity to attend special tours, ceremonies and lectures, as well as Chancellor's Club functions hosted by the Chancellor.

Here are a few examples of how generous bequests have made a real difference.

Important research

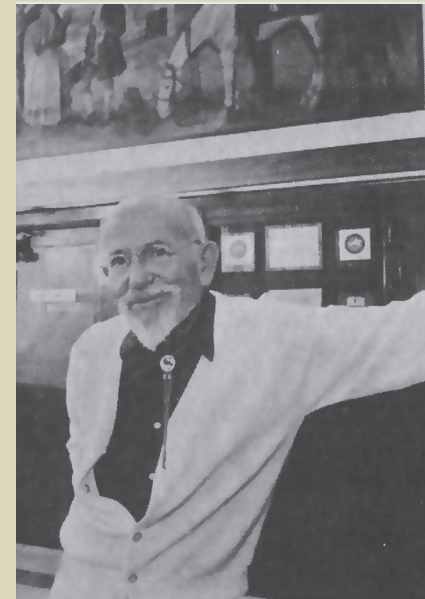
Kathleen Bodnar was 51 years old when she lost her battle with breast cancer. Kathleen's interest in alternative and complementary therapies research at UniSA prompted her to bequeath money to the School of Health Sciences.

Because of Kathleen's bequest, the Nutritional Physiology Research Centre was able to accelerate the purchase of much needed equipment. Through the provision of a dedicated research ultrasound machine, diagnostic capabilities for the Nutritional Physiology Research Centre have been vastly improved. To honour Kathleen's bequest, a laboratory in the Centre was dedicated to her memory.

Prestigious scholarship

A bequest from William T. Southcott has provided a prestigious scholarship for an outstanding postgraduate research student to undertake

research leading to a PhD in the field of Advanced Manufacturing Engineering or related discipline. The inaugural recipient of the scholarship, Nick Palousis, has gone on to achieve inspiring success, including 2006 Young South Australian of the Year. The scholarship has been awarded for the second time this year, to Puneet Wadhwa. The recipient has just commenced his PhD studies.



▲ Gordon Samstag, photographed in 1986 before one of two murals which he painted in 1940, at the Scarsdale post office, New York State

Supporting the arts

The Anne and Gordon Samstag International Visual Arts Scholarships were made possible by a bequest from artist Gordon Samstag. A total of 116 Samstag Scholarships have been awarded since the Program's inception in 1992. Mr Samstag's unique gift to Australian visual artists ranks as one of the very great bequests to visual arts education in Australia.

Make a bequest

You can make a bequest to UniSA by an inclusion in your Will, which ensures that your wishes are carried out as you would like. For more information on making a bequest, please visit our website www.unisa.edu.au/giving/bequest/