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Annual Summary 2009



UniSA Foundation Committee 2009

L to R: Outgoing Councillor Alice McCleary; Bruce Linn, Chair; Dr Anna Ciccarelli, former Pro Vice Chancellor and Vice President: International and Development; and Paul Beard, Executive Director: Finance and Resources.

The context we have been operating in during 2008 and 2009 has been volatile with sharp declines in investment markets in 2008 followed by a rapid rebound in the first half of 2009.

I am pleased to report that with some stability returning to the capital markets and the Australian economy showing signs of growth, funds under management by the Foundation have been steady and support for UniSA has been strong. In 2009, the Foundation received donations, bequests and fundraising proceeds of over \$1 million, and \$2 million was also received after the University entered into an agreement with the Commonwealth Department of Innovation Industry, Science and Research to establish an endowed Chair in Child Protection. This increased the total funds under management by the Foundation in 2009 to \$9,216,764.

It is especially gratifying to see an increase in scholarships, grants and prizes available for students. In 2009, there were 86 Foundation managed scholarships, grants or prizes awarded. These included the \$105,000 William T Southcott Scholarship for PhD research in the field of manufacturing engineering or related discipline and the \$90,000 Jean Pearce Environmental Scholarship for PhD research in the area of environmental science. I would like to thank all of our generous donors who made significant contributions to UniSA once again during 2009.

I would like to acknowledge our Investment Advisor, Dean Brice, Director, Personal Portfolio Management, and our legal advisor Paul Ingram, Partner, Minter Ellison, for their ongoing advice and support of the UniSA Foundation Committee.

The role of the UniSA Foundation Committee is to assist Council in exercising due care, diligence and skill in managing and administering philanthropic funds received from donors. These funds are managed and accounted for by the Foundation Committee separately from the University's other resources. I would like to thank the Committee and gratefully acknowledge the contribution of Alice McCleary who stepped down in December after many years of dedicated service. We also bid Dr Anna Ciccarelli farewell as she takes up a position with the University of Queensland. Joining the Committee in 2010 will be Paula Nagel. Paula holds the position of International Education Adviser to the University City Project in the Department of Premier and Cabinet, where she provides expertise in the area of Education, Arts and Social Sciences.

On behalf of the Committee I would like to offer my sincere thanks to the unwavering individual and corporate supporters of UniSA. Their commitment ensures that UniSA can continue educating professionals and providing equitable access to education. It is through the generosity of our donors that we are able to provide the opportunities for students to become the leaders of tomorrow.

Bruce Linn

Chair: UniSA Foundation Committee

2009 Strong Support

UniSA would like to thank its supporters for their donations during 2009. Your generosity truly helped make 'the difference', as the Foundation was able to distribute over \$500,387 in funds to students in 2009. Three examples of outstanding support include:

The Pank Family

The Pank Family supports a diverse range of scholarships, grants and prizes which is a testament to their family values. The generosity of the Pank family has enabled UniSA to offer 30 students with assistance in 2009 through the following schemes.

David Pank Education Scholarship

David Pank Northern Areas Education Placement Grant

David Pank Northern Areas High Achiever

Encouragement Prize

David Pank Northern Areas High Achiever Scholarship

David Pank UniSA – PAL Encouragement Prize

David Pank UniSA – PAL Scholarship

Margaret E Pank Nursing and Midwifery Study

Assistance Scholarship

Margaret E Pank Nursing Scholarship

Margaret E Pank Nursing 3rd Year Experiential

Learning Grant

Pank Prize for Entrepreneurial Activity

SA Water

SA Water's portfolio of scholarships continues to grow. In 2009 the organisation offered a total of ten scholarships and provided much needed support to 20 student recipients.

SA Water Honours Scholarship in Natural and Built Environments

SA Water Hypatia Scholarship

SA Water Undergraduate First Year Scholarship in Civil Engineering

SA Water Undergraduate Indigenous Scholarship

SA Water Undergraduate Scholarship in Business

SA Water Undergraduate Scholarship in Civil Engineering

SA Water Undergraduate Scholarship in Civil Engineering and Placement

SA Water Undergraduate Scholarship in Civil Engineering and Placement For Women

SA Water Undergraduate Scholarships in Natural and Built Environments

SA Water Undergraduate Scholarships in Natural and Built Environments for Women

Workplace Giving

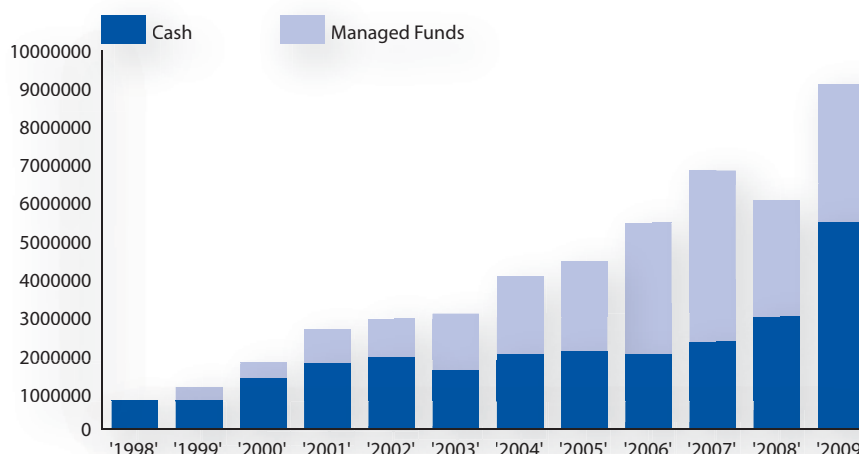
It is a true testament to UniSA students when staff are willing to invest their own money in support of the students they serve. Workplace giving was introduced at UniSA for staff to support external charities and the UniSA Foundation.

Workplace giving is a very easy way to donate on a regular basis, a little each pay soon adds up and the tax benefit is immediate. For example, a fortnightly \$12 pre-tax gift will deliver an annual total of \$312 to the selected charity, but only cost the staff member in the 31.5% tax bracket \$8.22 per fortnight or \$214 annually, or \$7.02 per fortnight and \$183 annually if in the 41.5% tax bracket¹.

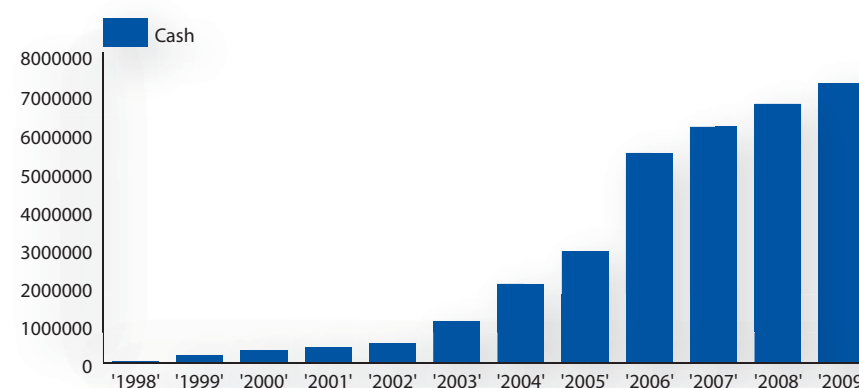
We are very proud that there are inspiring employees who do give through workplace giving and we encourage more staff to do so!

¹ All tax examples are provided as a guide only. For full independent advice, please contact your financial advisor.

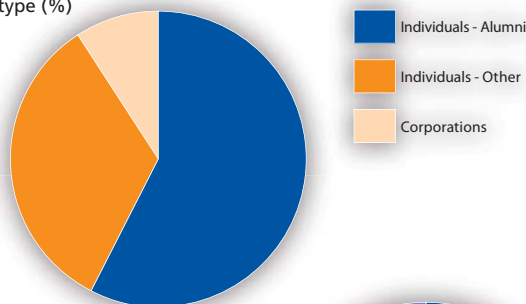
Fund growth under management by the UniSA Foundation 1998 - 2009 (\$m)



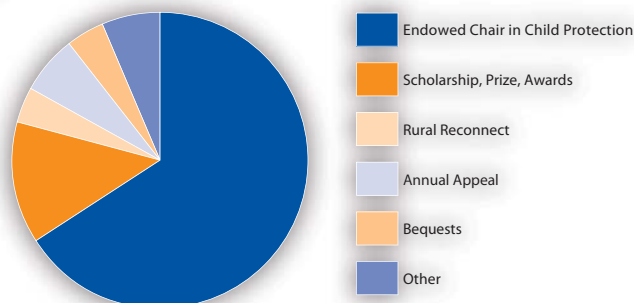
Accumulated Funds distribution 1998 - 2009 (\$m)



Donors type (%)



Donor gifts (\$)



Donor Contributions (\$)

